

MORTGAGE ADVICE SERVICE



Supporting your employees with expert mortgage guidance and financial resilience – at no cost to your business.

We understand the connection between employee financial wellbeing and business success. Our services are designed to support employers who want to offer genuine value to their teams while building stronger, more productive workplaces.

Financial worries impact employee workplace performance, particularly motivation, productivity and absenteeism.

Our approach combines tailored expert mortgage advice and educational services, ensuring your team receives professional guidance in a supportive, accessible format that fosters wellbeing, motivation and retention.

This service is an adjunct to an employer's benefit offering and is becoming increasingly popular among businesses committed to improving the financial wellbeing and education of their employees.

Benefits

- ✓ Your employees will be empowered to make better financial decisions to support their wellbeing
- ✓ Save your business time and support retention
- ✓ Helps employees talk about their finances and improve their outlook
- ✓ Positively influence mental health, job performance and home life




How We Support Your Team

- ✓ One-to-one mortgage sessions via phone, video call or in person
- ✓ Presentations and talks
- ✓ Lunch & Learn sessions
- ✓ Q&A sessions

Risk and Cost

We work to the highest standards of compliance and regulation and take full responsibility for all advice given. There is no risk to your business. You will not incur any costs for this service. We waive our usual advice fee so your employees will have a fee-free mortgage journey. There is no additional workload or time commitment either, as we work directly with employees.

Your home may be repossessed if you do not keep up repayments on your mortgage.

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